African Swine Fever (ASF) Soybean Meal Supply Chain Workshop

Hosted by University of Minnesota and the Swine Health Information Center

July 10, 2019



Polly L. Sullivan, Facilitator, Ready Inc. Welcome!



Agenda

- 9:00-10:30
 - Session Kickoff
 - ASF Background and Threat Status: Dr. Paul Sundberg
- Break
- 10:45-Noon
 - Canada's Approach to ASF Control: Melissa Dumont, Animal Nutrition Association of Canada
 - U.S. Soy Supply Chain Overview: United Soybean Board/USSEC Representatives
- Lunch Served
- 12:30-2:45
 - Breakout Group Discussion/Short Break/Group Reports
- 2:45-4:00
 - Key Messages, Consensus, Next Steps
- Adjourn



Dr. Jerry Shurson, Swine Nutrition, University of Minnesota

Session Kickoff



Why Are We Here?

- ASF is endemic in China, continues to spread to other countries, and is a significant threat to U.S. agriculture
- ASF has caused major changes in global trade and supply and demand for soybean meal and pork
- Feed ingredients, including soybean meal, have been identified as potential risk factors for ASF transmission
- Many questions, perceptions, and misinformation exist about the risk of ASF introduction from various feed ingredients
- If ASF enters the U.S., it will have devastating effects on:
 - Economy
 - Soybean meal use, markets, and exports
 - Domestic pork supply and prices
 - Inability to export pork



What you told us about ...

Your Motivation to Participate

- Learn
 - Risk of ASF and FAD introduction through various feed ingredient supply chains
 - Risk of ASF in imported organic soy from China
- Strategies to prevent ASF introduction in North America are needed
 - Must have alignment between U.S. and Canada
 - Develop strategic partnerships and procedures for U.S. soy response to ASF
 - Critical for maintaining U.S. soybean meal demand
 - Identify science-based, practical, and effective risk mitigation and biosecurity procedures that won't be detrimental to commerce



What you told us about ...

Expected Outcomes and Action Items

- Identify potential risk factors for ASF introduction from the soy supply chain
- Develop action plans for prevention, mitigation, and reducing ASF spread if introduced into North America
 - Identify critical control points in feed production, distribution, and storage to minimize risk of transmission
- Develop a clear, concise, practical biosecurity plan for imported soy products
 - Develop an action plan for prevention and mitigation
- Identify knowledge gaps
 - Develop industry research collaborations to obtain needed information
- Identify action items needed for developing diagnostic assays capable of detecting virus in large volumes of feed ingredients
- Develop educational materials and communicate a consistent message to the pork industry and veterinarians



What you told us about ...

Your Reservations and Concerns

- Most had none
- Open and transparent communication and don't violate anti-trust
- Is this issue too big to address?
- If new government regulatory requirements are desired, unintended and negative consequences must be considered



What Do We Want to Accomplish Today?

- Begin a conversation and gather information
 - All aspects of the soy supply chain, with special interest on imported soy products
- Identify education and research needs focused on:
 - Prevention
 - Mitigation
 - Product differentiation
 - Diagnostic assays for feed ingredients
- Develop an action plan, funding sources, and collaborative efforts
 - Address education and research needs



Polly L. Sullivan

Facilitation Briefing and Introductions



Objectives

- Identify and discuss the various segments and potential risk factors of the soy supply chain in North America
- Identify and discuss potential prevention, mitigation, and product differentiation (country of origin) strategies for soy products used in the U.S. pork industry
- Identify research and education needs related to foreign animal viruses and soy products









What is PAC?

- Playback
 - "What I hear you saying is ..."
 - "Let me restate to make sure I understand ..."
- Acknowledge
 - "I agree that ..."
 - "You're right, it's important to ..."
- Challenge
 - "What about ...?"
 - "Have you considered"
 - "How would we address ..."

Source: The Secrets of Facilitation: The S.M.A.R.T. Guide to Getting Results with Groups by Michael Wilkinson





Introductions

- Your name, title and organization/company
- Your organization or company's role in the soybean, feed or pork supply chain



Dr. Paul Sundberg, Swine Health Information Center

ASF Background and Threat Status





African Swine Fever (ASF) Soybean Meal Supply Chain Workshop

Paul Sundberg, DVM, PhD, DACVPM Swine Health Information Center psundberg@swinehealth.org



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- Wild boar: Poland, Ukraine, Romania
- Domestic: Ukraine, Romania
- Rise of incidence in domestic pigs



Keeping an eye on it . . .



Official Reports

- As of Feb. 27th, there are 116 officially reported ASF cases in China.
- As of Jan. 27th, MARA has lifted bans in 92 ASF epidemic areas.
- 900,000 pigs culled
- Five 'zones' for control, cleanup and marketing



Keeping an eye on it . . .

February 2019

China Swine Association Zhengzhou City of He Nan Province

Message from the conference:

- There is an estimation of loss 30%-35% of pigs in this country, means 200M-300M units of pigs
- It is estimated up to 60% losses in some provinces like Shandong, Henan

July 2019 30% - 85% loss in breeding herds per province



ASF in Southeast Asia





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Food and Ag Policy Research Institute – ASF in the US

First year of outbreak in the United States revenue loss by commodity would be

• \$8 billion for pork

--pork sector = \$20B to US economy (USDA 2017)

- \$3 billion for beef
- \$4 billion for corn
- \$1.5 billion for soybeans

Hayes D, Fabiosa J, Elobeid A, Carriquiry M. 2011. "Economy Wide Impacts of a Foreign Animal Disease in the United States." Working Paper 11-WP 525



2019 Pork Industry Forum – NPPC - NPB

- Monitoring of disease threats and ongoing review of swine disease control efforts to determine their effectiveness.
- Ongoing dialogue with Canadian and Mexican government, swine and health organizations to collaborate and implement practices that would protect the North America Swine Herd from entry of a Foreign Animal Disease.
- Restrict imports of soy-based animal feed products from countries of high risk to transmit FAD
- Adopt a responsible feed ingredient sourcing strategy for all imported products to prevent the introduction of FADs into the US.



2019 Pork Industry Forum – NPPC - NPB

- Evaluate swine FAD virus viability in pig feed or feedstuffs and develop feed holding time information as it relates to transport and storage to assist in disease prevention.
- Develop a science based plan to safely introduce essential feed and feed ingredients, as well as other products, from countries of high risk
- Focus communication, education, funding and research activities by all NPB staff, committees of the NPB, governmental agencies, other industry organizations, all vendors to the USA swine industry and all producers to keep the US national swine herd free of all FADs including and especially targeting ASF.





What about feed?



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Soybean meal imports?

23 Ports of Entry since 2016

- 82% from 4 ports
 - San Francisco
 - Baltimore
 - Seattle
 - New Orleans





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Feed or feed components??



Mean daily temperature & % RH data utilized during the Trans-Pacific model



ASFV: Relationship of Trans-Atlantic route and sampling points



Mean daily temperature & % RH



Study Period

Results: Summary of virus survival across both models (37 DPI or 30 DPI)

Ingredient	SVA (FMDV)	ASFV	PSV (SVDV)	PEDV	FCV (VESV)	PCV2	BHV-1 (PRV)	PRRSV 174	BVDV (CSFV)	VSV	CDV (NiV)	IAV-S
Soybean meal- Conventional	(+)	(+)	(+)	(+)	(+)	(-)	(+)	(+)	(-)	(-)	(-)	(-)
Soybean meal-Organic	(-)	(+)	(+)	(+)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
Soy oil cake	(+)	(+)	(+)	NT	(-)	(-)	(+)	(-)	(-)	(-)	(-)	(-)
DDGS	(+)	(-)	(-)	NT	(-)	(-)	(-)	(+)	(-)	(-)	(-)	(-)
Lysine	(+)	(-)	(+)	(+)	(+)	(+)	(-)	(-)	(-)	(-)	(-)	(-)
Choline	(+)	(+)	(-)	(+)	(-)	(+)	(-)	(-)	(-)	(-)	(-)	(-)
Vitamin D	(+)	(-)	(+)	(+)	(-)	(+)	(-)	(-)	(-)	(-)	(-)	(-)
Moist cat food	(+)	(+)	(+)	NT	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
Moist dog food	(+)	(+)	(+)	NT	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
Dry dog food	(+)	(+)	(+)	NT	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
Pork sausage casings	(+)	(+)	(+)	NT	(+)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
Complete feed (+ control)	(+)	(+)	(+)	NT	(+)	(+)	(-)	(-)	(-)	(-)	(-)	(-)
Complete feed (- control)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
Stock virus control	()	()	()	()	()	11	11	()	()	()	()	()



Dose (TCID₅₀)



Niederwerder et al., 2019. Emerging Infectious Diseases.

ASF in feed and water – ten exposures







Niederwerder et al., 2019. Emerging Infectious Diseases.





Niederwerder et al., 2019. Emerging Infectious Diseases.



Holding Time Calculation for Feed Ingredients

October 8, 2018

Summary: The information below is for general informational and educational purposes only and is not to be construed as recommending or advocating any specific course of action

· Feedstuffs manufactured, sealed, handled and shipped under biosecure conditions that produces a product free of pathogens and prevents post-processing contamination are not a risk to animal health.

· Feedstuffs may become contaminated if not produced under biosecure conditions, produced under unknown conditions or not sealed to prevent post-processing contamination. The time between manufacture and use (holding time) gives an opportunity for viral contaminants to naturally degrade, so as not to be infectious. · Current research shows a holding time of 78 days after the date of manufacture and bagging or sealing to prevent additional contamination ("born on date") for

amino acids, minerals or vitamins will degrade 99.99% of viral contamination. · Current research shows a holding time of 286 days after the "born on date" for soybean meal will degrade

99.99% of viral contamination, if shipped in a way to prevent additional contamination. · Work to refine the holding time calculations is ongoing.

Revisions and updates will be coming. The science on viral transmission through feed and feedstuffs is still evolving, but research has demonstrated the ability for certain feed ingredients to support viral survival under laboratory conditions modeled after either trans-Atlantic or trans-Pacific shipping to U.S. locations likely to manufacture feed for swine. This has increased interest in assuring feed ingredient safety from viruses. More research results will come, and results will be updated accordingly.

Introduction: Research has demonstrated the ability for certain feed ingredients to support viral survival under aboratory conditions modeled after either trans-Atlantic or trans-Pacific shipping to U.S. ports and on to locations likely to manufacture feed for swine. This has increased interest in assuring feed ingredient safety from viruses. The information below is for general informational and educational purposes only and is not to be construed as recommending or advocating any specific course of action.

The science on viral transmission through feed and feedstuffs is still evolving, but one study has shown the theoretical ability for pathogenic swine viruses to survive transport to the United States in imported feedstuffs. The feedstuffs studied that have shown the potential to support virus survival include: conventional soybean meal¹, DDGS¹, lysine hydrochloride1, choline chloride1, vitamin D1, pork sausare casings1, dry and moist dog food1, organic soybean meal1, soy oil cake1, moist cat food1, and porcine-based ingredients2, There may be other feedstuffs that were not tested that could support survival of pathogenic viruses. Scientific study and



ISSUE ADVISORY

U.S. Fork Industry Organization: Provide "Options" for Handling Imported Feed

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There are two general categories of feedstuffs: those produced and handled in sealed or secure containers (examples vitamins, amino acids, etc.) and bulk feedstuffs (examples -SBM, DDGS) produced and handled in non-sealed or non-secure containers, totes, etc. Feedstuffs in either category may be produced under biosecure, non-biosecure or unknown conditions. Talk with your feedstuffs suppliers about which categories and conditions apply to their products.

For feedstuffs produced under non-biosecure or unknown conditions, current research indicates that use is safest 78 days after a 'born on' date for amino acids, minerals or vitamins barged or sealed to prevent additional contamination and 286 days after a "horn on date" for souhean meal if shipped in a way to prevent additional contamination. Talk with your feed suppliers and ask for a 'born on' date for all imported feed products.

proof of concept work in this area continues. To date, without an organized surveillance program, pathogenic swine viruses are not being identified in imported feedstuffs. Imported feedstuffs are not all manufactured and handled

in the same way. Consideration should be given to the conditions of manufacture and how these products are handled and transported 1) Ingredients in sealed or secure containers (examples -

- vitamins, amino acids, etc.) a) Produced under biosecure condition
- i) Confirm with the product supplier that product safety steps and compliance are in place OR ii) FDA Foreign Supplier Verification Program and/or
- blockchain to confirm manufacturing conditions or bandling b) Produced under non-biosecure or unknown condi-
- tions i) Holding the product prior to use under the

appropriate time x temperature conditions to decrease risk from potential contamination



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Feed Risk Task Force – June 11

Task Force Objective:

There is agreement that there is risk of introduction of pathogens into and within the U.S. via imported feed products. The Task Force will evaluate the risk and help decide what actions need to be taken to protect the U.S. pork industry from that risk. Actions should be achievable, based on science and minimize trade disruptions.

- Pork producers, associations, feed-related researchers
- 14 people from USG: FDA and APHIS VS, PPQ, PPD; ARS FADDL
- AFIA, NGFA, US poultry, NMPF, NCBA

Feed Risk Task Force – June 11

The identification of gaps in knowledge and subsequent research needs included:

- development of diagnostic testing capability for feed/ingredients,
- development of a response plan that will support feed/ingredient monitoring for FAD contamination
- performing a risk assessment for potential spread of a disease once identified within the US,
- development of a plan to assess and mitigate contamination within the feed system once the virus is identified within the US
- evaluation of the regulatory needs and feasibility of potential regulatory actions for feed importation, and
- development and evaluation of efficacy of mitigations for feed contamination.


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BREAK



Pathogen Detection & Surveillance

Dr Declan Schroeder, Molecular Virology, Department of Veterinary Medicine

June 24th 2019



Baltimore Classification















Figure 2. Phylogeny showing EhV (arrow head) and ASFV (arrow) embedded within a megavirus clade, outside the families *Poxviridae & Iridoviridae*. Adapted from Sharma et al (2014)¹, Inserts: Electron micrograph images of a) EhV, bar=170nm and b) ASFV, bar=50nm. Mackinder et al (2009)¹⁰ and Andres et al (1998)²⁸, respectively.



Eukaryotes





Figure 2. Phylogenetic tree of the RNA polymerase II beta subunit.











Figure 5. Experimental flow chart illustrating the four-step process required for the development of the RISNA assay



ASF-Soybean Meal Supply Chain Workshop

WELCOME BACK – Let's Recap



Melissa Dumont, Animal Nutrition Association of Canada

Canada's Approach to ASF Control in the Feed Ingredient Supply Chain



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U.S. SOY FOR A GROWING WORLD



Philip Lobo Minneapolis, MN July 10, 2019



Objectives

- Background
- U.S. Soybean Meal and Cake Imports
- What We Have Learned







USB Background

- 73 USB Directors
- About 570,000 Soybean Farmers
- Averaged \$81.7 Million in National Checkoff Collections over Past Five Years*
- Used for education, outreach and promotion



U.S. SOYBEAN FLOW (Marketing Year 2017/2018)





2017 Domestic SBM Feed Utilization (million metric tons, excluding hulls)



High volume but relatively lower risk due to heat and solvent treatment



Source: Soybean Meal Demand Analysis, Decision Innovation Solutions, Sept. 2018



2017 Domestic Hull Feed Utilization (million metric tons)



Low volume but higher risk due to minimal heat and no solvent exposure



Source: Soybean Meal Demand Analysis, Decision Innovation Solutions, Sept. 2018



Soy Checkoff Actions

- Supported Scott Dee's work on mitigants for FADs
- Protocol for USSEC-funded travel outside the U.S.
- Protocol for travel to USSEC organized events inside and outside the United States
- Moratorium on all swine related activities in which teams would be organized from an ASF positive country



Hog AUs by State (2017)





Source: Soybean Meal Demand Analysis, Decision Innovation Solutions, Sept. 2018



U.S. Soy Value Chain







Overview of Commercial Soy Extraction

- Cleaning
- Dehulling
 - Reduces meal fiber, increases protein
- **Conditioning**—150 degrees F for 15-30 minutes
- Flaking—Additional pressure and heat
- Extracting—Soak in solvent at 145-150 degrees F for 30-40 minutes
- Desolventizer/Toaster/Dryer/Cooler (DTDC)
 - 150-165 degrees F for 10-15 minutes
 - 220 degrees F for 45-60 minutes





Overview of Commercial Soy Extrusion

Cleaning

- Removing foreign material and stones

Dehulling (Optional)

- Reduces meal fiber, increases protein
- Grinding
 - Coarse/Fine, depending upon the type of extruder used
- Extrusion-130 degrees C to 150 degrees C
 - Depending upon the extruder (Dry/Wet)

Drying/Cooling

- Depending upon the types of extruder used to process soybeans











U.S. Soybean Meal and Cake Imports by month January 2017-April 2019





Source: U.S. Census Bureau Provided by Mark Ash, USDA, ERS 6/7/2019

(*) denotes a country that is a summarization of its component countries



U.S. Soybean Meal and Cake Imports from China by month January 2017-April 2019





Source: U.S. Census Bureau Provided by Mark Ash, USDA, ERS 6/7/2019



2019 SBM Imports from China by Port of Entry





What We Have Learned





What We Have Learned

- Volume imported from China is decreasing
- The vast majority is coming in through one port
 - Need to determine:
 - How to reach these companies/ Make them aware
 - Help ensure the biosecurity of future shipments
 - How to help organic pork producers
- Ramifications of an outbreak are enormous
 - Can ruin a huge portion of the domestic pork and feed industries



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Thank You



While the U.S. Soybean Export Council (USSEC) does not guarantee the forecasts or statements of USSEC Staff or Contractors, we have taken care in selecting them to represent our organization. We believe they are knowledgeable and their presentations and opinions will provide listeners with detailed information and valuable insights into the U.S. Soy and U.S. Ag Industry. We welcome further questions and always encourage listeners to seek a wide array of opinions before making any financial decisions based on the information presented. Accordingly, USSEC will not accept any liability stemming from the information contained in this presentation.

Discussion

What are the greatest risk factors for ASF introduction into the soy supply chain?



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Lunch is Served Please Return at 12:30 PM



ASF-Soybean Meal Supply Chain Workshop

WELCOME BACK – Let's Recap



Breakout Assignments

Group 1	Group 2	Group 3	Group 4	Group 5
Jennifer van de Ligt	Paul Sundberg	Polly Sullivan	Pedro Urriola	Jerry Shurson
 Lisa Becton Stephanie Burgess Paul Burke Paul Davis Ben Warren 	•Melissa Dumont •Keenan McRoberts •Amanda Palowski •Mike Spangler •Liz Wagstrom	 Brian Balukoff David Fairfield Dawn Hunter Conley Nelson Mickie Trudeau 	 David Holzgraefe AJ Mercado Declan Schroeder Brigette Shelley Gordon Spronk 	 Mike Bohmbach Clayton Johnson Dan Jones Philip Lobo Harry Snelson



ASF-Soybean Meal Supply Chain Workshop

Group Reports and Feedback




What do pork producers and soybean growers need to know?

Discussion

Summary and Consensus

- Objectives and Outcomes
 - Potential risk factors
 - Prevention, mitigation, product differentiation strategies
 - Communication and research needs
- Key Messages
- Parking Lot
- Next Steps



Closing Discussion

- What's your primary takeaway from today's session?
- What next steps will you take within your organization?
- What actions do you expect researchers and industry associations to take?





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